



1. MARKET DESCRIPTION :

- DEMAND - FAIR.
- LEVELS FOR ALL CATEGORIES EASED FURTHER FOLLOWING THE DROP IN QUALITY.
- MAJOR BLENDERS CONTINUED TO BE THE MAINSTAY WITH SUPPORT FROM OTHER SECTIONS OF THE TRADE.
- CTC LEAF AVERAGE UP TO SALE 02 IS LOWER BY Rs.7/- WHISLT DUST IS LOWER BY Rs.17- WHEN COMPARED TO THE PREVIOUS YEAR.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2023-24			2022-23			UPTO SALE - 2		
	SALE - 2	SALE - 1	+/-	SALE - 2	SALE - 1	+/-	2023-24	2022-23	2021-22
CTC	153.70	157.60	-3.90	164.53	168.61	-4.08	207.39	214.15	207.53
DUST	154.26	159.96	-5.70	164.67	174.61	-9.94	216.52	233.90	212.82
TOTAL	153.84	158.27	-4.43	164.57	170.57	-6.00	210.15	219.75	209.02

3. QUANTITY OFFERED AND SOLD IN SALE - 2 (IN LAKH KGS)

				OUT%	OUT% UPTO SALE NO - 2		
	OFFERED	SOLD	OUT%	S-2 2022-23	2023-24	2022-23	2021-22
CTC	40.14	25.51	36	38	32	33	25
DUST	13.27	7.99	40	18	35	26	27
TOTAL	53.41	33.50	37	33	33	31	26

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

				SECONDARIES	
	BROKENS	FANNINGS	DUST	LEAF	DUST
SALE - 2/2023-24	157.51	156.13	171.64	124.55	115.27
SALE - 1/2023-24	162.03	157.98	175.34	128.47	121.80
SALE - 2/2022-23	168.21	175.00	181.80	129.78	133.34

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

				SECONDARIES	
	BROKENS	FANNINGS	DUST	LEAF	DUST
OFFERED - S-2/2023-24	50.7	17.6	17.9	6.9	6.9
SOLD - S-2/2023-24	53.6	14.3	16.5	8.2	7.4

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2023-24		UPTO SALE - 2		
	SALE - 2	SALE - 1	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 400.00	0.4	0.3	1.7	1.5	1.5
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	0.1	0.0	0.8	1.1	1.0
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	0.0	0.1	1.0	1.7	1.5
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	0.1	0.2	1.5	2.9	2.3
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	0.0	0.1	2.0	4.2	2.7
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	0.1	0.3	3.8	6.6	4.4
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	0.4	1.2	5.5	5.9	5.8
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	0.7	0.8	7.6	6.6	5.5
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	1.9	2.7	9.4	7.6	6.3
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	3.5	4.9	9.6	7.7	7.8
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	7.6	9.0	11.4	9.6	9.6
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	9.2	9.4	8.7	8.4	10.8
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	15.9	12.4	8.8	12.0	11.7
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	22.4	23.2	10.7	9.6	11.4
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	16.1	15.7	8.4	8.5	10.8
P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	15.7	16.0	7.8	4.9	5.8
Q. % OF TEA SELLING BELOW ₹ 100.00	5.9	3.8	1.2	0.9	1.0

7. FUTURE OFFERINGS (IN PACKAGES)

	2023-24			2022-23			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO
KOL S/4	December 28, 2023	86287	3777595	December 29, 2022	51860	3889346	-111751
GUW S/6	January 10, 2024	26351	4712649	January 18, 2023	14692	4665193	47456
SLG S/4	December 19, 2023	111937	4904554	December 19, 2022	53999	4824041	80513

CURRENCY RATES: 1USD = 83.01 INR, 1GBP = 105.84 INR, 1EUR = 91.20 INR (SOURCE : in.reuters.com 12th January 2024)

KOLKATA PRICE RANGE SALE 14 - 2

ASSAM ESTATE

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 400.00	2.6	2.5	2.5
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	1.3	1.8	1.6
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	1.6	2.8	2.5
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	2.3	4.6	3.8
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	2.9	6.7	4.3
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	5.6	9.9	6.6
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	7.8	8.4	8.3
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	10.6	9.2	7.5
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	13.1	9.4	8.6
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	12.6	8.6	10.0
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	12.9	10.3	11.1
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	7.5	6.5	9.6
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	6.5	7.6	8.2
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	6.5	6.1	6.8
O. % OF TEA SELLING BELOW ₹ 140.00	6.2	5.6	8.7

ASSAM BLF

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 300.00	0.2	1.0	0.7
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	0.5	1.5	1.0
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	1.3	3.1	1.2
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	2.8	7.6	2.4
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	5.8	9.3	5.9
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	11.5	11.4	11.0
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	12.9	15.6	22.6
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	18.3	24.9	21.4
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	29.3	16.5	19.6
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	13.0	6.3	9.3
K. % OF TEA SELLING BELOW ₹ 120.00	4.4	2.6	4.9

DOOARS/TERAI ESTATE

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 380.00	0.0	0.3	0.0
B. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	0.2	0.4	0.1
C. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	0.6	0.4	0.2
D. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	1.9	2.0	1.1
E. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	4.5	6.6	4.4
F. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	5.7	8.9	9.2
G. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	8.8	9.0	10.8
H. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	11.5	12.6	9.2
I. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	12.8	16.5	11.7
J. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	14.1	15.2	11.0
K. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	12.5	10.8	7.6
L. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	13.8	8.7	8.7
M. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	7.7	5.0	9.5
N. % OF TEA SELLING BELOW ₹ 140.00	5.8	3.6	16.5

DOOARS/TERAI BLF

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 250.00	0.0	0.1	0.0
B. % OF TEA SELLING BETWEEN ₹ 230.00-249.99	0.3	0.2	0.1
C. % OF TEA SELLING BETWEEN ₹ 210.00-229.99	1.1	1.5	1.0
D. % OF TEA SELLING BETWEEN ₹ 190.00-209.99	2.4	4.6	3.4
E. % OF TEA SELLING BETWEEN ₹ 170.00-189.99	3.2	7.4	7.4
F. % OF TEA SELLING BETWEEN ₹ 150.00-169.99	7.3	11.6	17.9
G. % OF TEA SELLING BETWEEN ₹ 130.00-149.99	17.3	26.0	21.3
H. % OF TEA SELLING BETWEEN ₹ 110.00-129.99	42.2	35.3	46.4
I. % OF TEA SELLING BETWEEN ₹ 90.00-109.99	25.8	12.1	2.5
J. % OF TEA SELLING BELOW ₹ 90.00	0.4	1.2	0.0